



**NJCFE General Membership Meeting Agenda
March 18, 10:00 AM to 12:00 Noon
NJEA Region 29 Headquarters, Hamilton Square, NJ**

- I. **Welcome and Introductions**
 - a. Approval of Minutes from December 17, 2010
 - b. Treasurer's Report

- II. **Reports**
 - a. Grant Information Update
 - b. NJCFE Southern Regional Office Quarterly Report
 - c. Junior Achievement
 - d. NJ SAVES
 - e. America Saves Week Slides
 - f. Consumer Action Offender Grants
 - g. NJCFE Board of Directors
 - h. 2009 Audit
 - i. 2010 Annual Statement
 - j. 2011/2012 Budget Review

- III. **Events**
 - a. T-3 Spring Conference - May 5, 2011, New Jersey Hospital Association
 - b. Boot Camp II: Advanced Personal Finance Content, Strategies and Tools for NJ Educators – August, 2011

- IV. **Long Term Goals and New Projects**
 - a. NJ Summit Virtual Experience
 - b. NJCFE Membership Program
 - i. Overview of the Proposed Dues Structure, 1st Reading
 - c. NJCFE Policies and Procedures Guide
 - d. Sample Elementary School Financial Literacy Curriculum Product Presentation
 - e. "New Normal Financial Planning" Presentation
 - f. Other Initiatives

- V. **Special Presentations**
 - a. Keys to Personal Finance Curriculum- Todd Zartman

Next Meeting - June, 17, 2011 - NJCFE Third Quarter Meeting, Doors open at 9:30AM - Meeting will take place 10:00 AM to Noon, with a working lunch

Special thanks- This meeting was generously hosted by the NJEA who provided the meeting space, breakfast and lunch.

Partnered with  **JUMPSTART!**
FINANCIAL SMARTS FOR STUDENTS

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